

# Flexible Guarantee Bond

## Fund Switch/Guarantee Request Form

### Important Notes

Please use this Instruction Form for bonds started on or before 31st December 2012 and have Bond Conditions with reference FGB1 or FGB2.

#### You can use this Instruction Form to:

- Switch funds
- Buy a guarantee
- Replace your existing guarantee
- Cancel your guarantee

#### Please return this completed form to:

LV=, PO BOX 342, Wymondham, NR18 8HS.

If you have any queries or you'd like help completing your instruction, please talk to your Financial Adviser or you can call us on **0800 681 6292**, between 9am - 5pm Monday to Friday.

Bond owner(s) name(s)

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Bond number

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### Fund Option Switch – please tick one box only

**Please choose which fund you wish to switch your total investment into:**

#### Fund Option Name

Managed Growth

Balanced Series 2

Cautious Series 2

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For details of each fund option please refer to the Flexible Guarantee Bond Key Features document.

#### Note:

You can switch your investment free of charge up to three times each bond year but if you do this more often, we'll charge you £25 each time. If you've got a guarantee this will end when you switch your fund option. If you want to replace this by buying a new guarantee, please tick the 'Buy a new or replace an existing guarantee' box below.

### Guarantees – please tick the option you require

(Please note that the guarantee option on the Managed Growth fund is not available for bonds that started between 7 August 2010 and 19 August 2012).

**Please select which guarantee term you require by ticking one box.**

#### Buy a new or replace an existing guarantee

I don't currently have a guarantee or I wish to replace an existing guarantee in my existing fund option, or in the new fund option chosen above.

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#### Cancel an existing guarantee

I've got an existing guarantee which I wish to cancel. I no longer want a guarantee.

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For details of guarantees please refer to the Flexible Guarantee Bond Key Features document and Bond Conditions.

**For the current additional monthly management charge for guarantees please contact us.**

#### Note:

You can buy a new guarantee or replace an existing guarantee at any time. You can do this free of charge once each bond year but if you do this more often, we'll charge you £25 each time. You can cancel a guarantee at any time.



For joint bonds, both bond owners must sign. If the bond is held in trust, all trustees must sign.

**Bondholder/Trustee name**

**2nd Bondholder/Trustee name**

Signature

Signature

Date

\_\_\_\_ / \_\_\_\_ / \_\_\_\_ (DD/MM/YYYY)

Date

\_\_\_\_ / \_\_\_\_ / \_\_\_\_ (DD/MM/YYYY)

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