

Flexible Guarantee Bond

Surrender Form



Bondholder 1 –

Bondholder 2 –

I/We wish to surrender the above Bond with immediate effect.

I/We understand that the surrender value I/we will receive will be calculated at the date the Bond is surrendered so may be more or less than the amount quoted on the accompanying letter.

Declaration

I/We authorise and request LV= to cash in all the units from my/our Bond and pay me/us the surrender proceeds as detailed below, in full and final settlement of all claims and demands against this bond.

Payment instructions

Please note that we can either send a cheque for the full amount to the address held on our records, alternatively we can pay this claim directly into your bank account. Please provide proof of account ownership if you wish for this method, either a recent bank statement (within 3 months), a copy of a cheque, or a copy of your debit card.

Cheque

Bank Account

Name(s) in which account is held:

Account number

Sort code

Bond documents required

Please tick to show which items you are enclosing. If any item is missing or lost, please contact your Financial Adviser. Alternatively you can call us at local rates on 0800 681 6292. For Textphone first dial 18001. We are here from 9am to 5pm Monday to Friday. To help us continually improve customer service, we may monitor or record calls. We are able to provide literature and communications in the following formats: Braille, large print, audiotape. Should you require this document in any of these formats, please don't hesitate to contact your financial adviser.

Bond Summary

Deed of Assignment, and / or reassignment

Trust Deed and any Deed of Appointment for change of Trustees

appropriate

Bondholder/Trustee name (if applicable)

Signature

Date / / (DD/MM/YYYY)

To be signed by Bondholder(s) or Trustees as

2nd Bondholder/Trustee name (if applicable)

Signature

Date / / (DD/MM/YYYY)

Please return this form to us in the envelope enclosed.

You can get this and other documents from us in Braille or large print by contacting us.



Liverpool Victoria Friendly Society Limited: County Gates, Bournemouth BH1 2NF.

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