

Deed of assignment – draft deed



This deed of assignment made on / / (DD/MM/YYYY)

Between

The current owner(s)

Name _____

Address _____

and

Name _____

Address _____

(together called the 'assignors')

And

The new owner(s)

Name _____

Address _____

and

Name _____

Address _____

(together called the 'assignees')

Witnesses as follows:

The assignors HEREBY ASSIGN the property (detailed below), all money payable or to become payable under the property, and full benefit of the property to the assignees TO HOLD absolutely. The assignees will be responsible for paying all premiums due on the property from the date of this deed.

Policy (or plan) to be assigned: _____

Name of provider _____

Policy (or plan) number _____

Start date of the policy (or plan) _____

(called the 'property')

The assignors make this assignment as a: (please tick one box only)

Gift

Sale of policy (or plan)

The assignees take ownership of the property as: (please tick one box only)

Sole owner

Joint tenants (in Scotland, this is joint owners with survivorship clause)

Tenants in common (in Scotland, this is owners in common)

Current trustees of the trust detailed below

(The trust was created by (settlor's name(s)) _____

_____ / _____ / _____ (DD/MM/YYYY)

It is hereby certified that this instrument falls within Category L in the Schedule to Stamp Duty (Exempt Instruments) Regulations 1987.

Now turn over and sign the deed. You'll need to have your signature(s) witnessed. (We can't process this assignment unless this deed is signed and witnessed).



IN WITNESS

whereof the parties hereto have executed and delivered this Deed on the date given above.

Signed (1st assignor):

Signature

Witness

Signature

Name of witness:

Address of witness:

Signed (2nd assignor):

Signature

Witness

Signature

Name of witness:

Address of witness:

Signed (1st assignee):

Signature

Witness

Signature

Name of witness:

Address of witness:

Signed (2nd assignee):

Signature

Witness

Signature

Name of witness:

Address of witness:

LV= may use the information given to make searches at credit reference agencies and other organisations that hold your information (such as from the electoral roll) to check your identity. The agencies and other organisations may keep records of these searches.

LV= may use scoring methods to check your identity and may ask you for supporting documents.

You can get this and other documents from us in Braille or large print by contacting us.



Liverpool Victoria Friendly Society Limited: County Gates, Bournemouth BH1 2NF.

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