

All-In-1 Investment Bond

Surrender Form

Bond Number _____

Bondholder 1 – _____

Bondholder 2 – _____

I/We wish to surrender the above Bond with immediate effect.

I/We understand that the surrender value I/we will receive will be calculated at the date the Bond is surrendered.

Declaration

I/We authorise and request LV= to cash in all the units from my/our Bond and pay me/us the surrender proceeds, in full and final settlement of all claims and demands against this bond.

Payment instructions

Please note that we can either send a cheque for the full amount to the address held on our records, alternatively we can pay this claim directly into your bank account. Please provide proof of account ownership if you wish for this method, either a recent bank statement (within 3 months), a copy of a cheque, or a copy of the front of your debit card.

Bond documents required

Please tick to show which items you are enclosing. If any item is missing or lost, please contact your financial adviser. Alternatively you can call us free on 0800 681 6292. For Textphone first dial 18001. We are here from 9am to 5pm Monday to Friday. To help us continually improve customer service, we may monitor or record calls.

Bond Summary

Deed of Assignment, and / or reassignment

Trust Deed and any Deed of Appointment for change of Trustees

Proof of account ownership (for Direct Credit Payments)

Please note that if you cash in your bond, you won't be able to reinvest this money into a new Flexible Guarantee Bond Series 3 for at least 12 months and any guarantee associated with this policy will be lost

To be signed by Bondholder(s) or Trustees as appropriate

Bondholder/Trustee name

2nd Bondholder/Trustee name (if applicable)

Signature _____

Date / / (DD/MM/YYYY)

Signature _____

Date / / (DD/MM/YYYY)

If there are more than 2 trustees please sign and print below or on a separate page.

Please return this form to: LV=, County Gates, Bournemouth, BH1 2NF



You can get this and other documents from us in Braille or large print by contacting us.

Liverpool Victoria Friendly Society Limited: County Gates, Bournemouth BH1 2NF.

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