

Deed of assignment

Draft deed

This deed of assignment is made on _____ / _____ / _____ (DD/MM/YYYY)

Between the current owner(s)

Name _____

Address _____

Postcode _____

and Name

Address _____

Postcode _____

(together called the **'assignors'**)

and the new owner(s)

Name _____

Address _____

Postcode _____

and Name

Address _____

Postcode _____

(together called the **'assignees'**)

WITNESSES as follows:

The assignors HEREBY ASSIGN the property (detailed below), all money payable or to become payable under the property, and full benefit of the property to the assignees TO HOLD absolutely. The assignees will be responsible for paying all premiums due on the property from the date of this deed.

Policy (or plan) to be assigned:

Name of provider _____

Policy (or plan) number _____

Start date of the policy (or plan) _____

(called the **'property'**)

The assignors make this assignment as a: (please tick one box only)

Gift Sale of policy (or plan)

The assignees take ownership of the property as: (please tick one box only)

Sole owner Joint tenants (in Scotland, this is joint owners with survivorship clause)

Tenants in common (in Scotland, this is owners in common)

Current trustees of the trust detailed below

The trust was created by (settlor's name(s))

on _____ / _____ / _____ (DD/MM/YYYY)

It is hereby certified that this instrument falls within Category L in the Schedule to Stamp Duty (Exempt Instruments) Regulations 1987. Now sign the deed below. You'll need to have your signature(s) witnessed. The witness should be independent to all of you, and not otherwise involved in this assignment deed. (We can't process this assignment unless this deed is signed and witnessed).

In witness whereof the parties hereto have executed and delivered this Deed on the date given above.

Signed (1st assignor):

Signed (witness):

Name of witness:

Address of witness:

Postcode

Signed (2nd assignor):

Signed (witness):

Name of witness:

Address of witness:

Postcode

Signed (1st assignee):

Signed (witness):

Name of witness:

Address of witness:

Postcode

Signed (2nd assignee)

Signed (witness):

Name of witness:

Address of witness:

Postcode

LV= may use the information given to make searches at credit reference agencies and other organisations that hold your information (such as from the electoral roll) to check your identity. The agencies and other organisations may keep records of these searches. LV= may use scoring methods to check your identity and may ask you for supporting documents.

You can get this and other documents from us in Braille or large print by contacting us.