

LV= Platform Services

Client relief at source declaration

Client Name: _____

Date of Birth: / / (DD/MM/YYYY)

LV= Account Number(s): _____

Email Address (for any issues): _____

I can confirm that for any current contributions I make I am eligible to obtain tax relief on those contributions because one of the following statements applies to me:

(a) I am now receiving relevant UK earnings, or have been receiving relevant UK earnings at some time during the current tax year

Tick to confirm

OR

(b) I do not have relevant UK earnings in the current tax year. I am eligible to obtain tax relief on contributions because:

(i) I am now, or have been at some time during the current tax year, resident in the United Kingdom,

OR

(ii) I am the spouse/civil partner of, an individual who has for the current tax year general earnings from overseas Crown employment subject to UK tax

Tick to confirm

Signature

Position (if not account holder): _____

Date / / (DD/MM/YYYY)

LV= Platform Services



0800 032 9357



lvplatformservices@LV.com



my.lv.com

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